

FIRST DATA CORPORATION
QUARTERLY SUMMARY SEGMENT DATA
(Unaudited)
(in millions)

	Three months ended March 31, 2010	Three months ended June 30, 2010	Three months ended September 30, 2010	Three months ended December 31, 2010	Three months ended March 31, 2011	Three months ended June 30, 2011	Three months ended September 30, 2011	Three months ended December 31, 2011
Segment Revenues:								
Retail and Alliance Services	\$ 737.2	\$ 853.7	\$ 851.1	\$ 872.8	\$ 764.8	\$ 843.7	\$ 848.0	\$ 925.5
Financial Services	346.1	351.4	353.7	357.8	337.6	344.6	343.7	353.6
International	391.7	387.1	402.5	439.5	415.3	451.5	453.0	441.5
Subtotal segment revenues	1,475.0	1,592.2	1,607.3	1,670.1	1,517.7	1,639.8	1,644.7	1,720.6
All Other and Corporate	58.2	49.6	32.8	10.1	39.8	37.1	36.0	28.3
Adjustments to reconcile to Adjusted revenue:								
Official check and money order revenues	(9.9)	(4.7)	(1.3)	23.9	(2.9)	(3.9)	(4.7)	1.6
Eliminations of intersegment revenues	(14.9)	(16.3)	(15.1)	(16.1)	(17.3)	(16.8)	(15.0)	(16.0)
Adjusted revenue	1,508.4	1,620.8	1,623.7	1,688.0	1,537.3	1,656.2	1,661.0	1,734.5
Adjustments to reconcile to Consolidated revenues:								
Adjustments for non-wholly-owned entities	52.4	57.7	56.5	57.5	48.0	50.1	46.6	35.0
Official check and money order revenues	9.9	4.7	1.3	(23.9)	2.9	3.9	4.7	(1.6)
ISO commission expense	72.3	81.6	93.0	86.9	91.7	100.6	99.7	111.5
Reimbursable debit network fees, postage and other	759.1	849.9	858.6	922.0	864.3	939.0	919.8	808.4
Consolidated revenues	<u>\$ 2,402.1</u>	<u>\$ 2,614.7</u>	<u>\$ 2,633.1</u>	<u>\$ 2,730.5</u>	<u>\$ 2,544.2</u>	<u>\$ 2,749.8</u>	<u>\$ 2,731.8</u>	<u>\$ 2,687.8</u>
Segment EBITDA:								
Retail and Alliance Services	\$ 249.3	\$ 344.9	\$ 355.6	\$ 372.5	\$ 285.5	\$ 352.2	\$ 354.1	\$ 415.7
Financial Services	133.1	134.6	144.3	141.0	136.7	142.5	155.9	158.4
International	78.1	73.0	82.3	96.4	91.7	119.1	112.0	131.5
Subtotal segment EBITDA	460.5	552.5	582.2	609.9	513.9	613.8	622.0	705.6
All Other and Corporate	(36.2)	(39.6)	(56.2)	(46.1)	(46.1)	(52.7)	(57.5)	(50.5)
Adjusted EBITDA	424.3	512.9	526.0	563.8	467.8	561.1	564.5	655.1
Adjustments to reconcile to Net loss attributable to First Data Corporation:								
Divested businesses	-	1.4	(0.3)	-	-	-	-	-
Adjustments for non-wholly-owned entities	10.2	7.8	8.3	8.0	13.2	10.9	25.0	10.4
Depreciation and amortization	(351.3)	(347.4)	(354.7)	(361.0)	(341.8)	(329.8)	(263.7)	(309.7)
Interest expense	(448.9)	(450.9)	(455.8)	(441.0)	(442.3)	(462.3)	(466.7)	(461.8)
Interest income	2.0	1.4	2.1	2.3	1.9	1.9	1.6	2.5
Other items	(4.0)	2.6	(84.6)	(11.4)	(44.4)	(22.5)	84.9	44.4
Income tax (expense) benefit	138.1	122.4	(52.3)	115.6	148.0	88.1	18.9	15.1
Stock based compensation	(5.3)	(1.2)	(2.8)	(6.8)	(4.1)	(4.4)	(4.2)	(4.2)
Official check and money order EBITDA	6.4	1.2	(1.8)	(27.0)	0.1	1.2	2.2	(4.0)
Costs of alliance conversions	(5.8)	(5.9)	(7.9)	(6.1)	(6.3)	(6.7)	(7.0)	(8.4)
Stock plan modification expenses	-	(7.8)	-	-	-	-	-	-
KKR related items	(5.8)	(7.7)	(7.5)	(7.5)	(9.2)	(9.8)	(9.4)	(9.0)
Debt issuance costs	-	-	-	(8.1)	-	(3.5)	-	0.3
Net loss attributable to First Data Corporation	<u>\$ (240.1)</u>	<u>\$ (171.2)</u>	<u>\$ (431.3)</u>	<u>\$ (179.2)</u>	<u>\$ (217.1)</u>	<u>\$ (175.8)</u>	<u>\$ (53.9)</u>	<u>\$ (69.3)</u>
	Three months ended March 31, 2010	Three months ended June 30, 2010	Three months ended September 30, 2010	Three months ended December 31, 2010	Three months ended March 31, 2011	Three months ended June 30, 2011	Three months ended September 30, 2011	Three months ended December 31, 2011
Segment depreciation and amortization:								
Retail and Alliance Services	\$ 168.4	\$ 168.8	\$ 168.4	\$ 170.6	\$ 155.7	\$ 138.6	\$ 136.2	\$ 140.6
Financial Services	84.0	91.9	88.9	98.1	86.7	89.0	82.9	89.1
International	73.9	68.4	72.1	75.5	74.0	81.9	9.2	57.6
Subtotal segment depreciation and amortization	326.3	329.1	329.4	344.2	316.4	309.5	228.3	287.3
All Other and Corporate	14.7	10.2	17.1	9.2	12.4	9.5	10.7	12.5
	341.0	339.3	346.5	353.4	328.8	319.0	239.0	299.8
Adjustments to reconcile to consolidated depreciation and amortization:								
Adjustments for non-wholly-owned entities	28.6	26.2	26.4	26.0	28.7	28.8	28.8	28.8
Amortization of initial payments for new contracts	9.6	9.1	9.8	10.1	9.6	10.1	11.5	11.3
Total consolidated depreciation and amortization	<u>\$ 379.2</u>	<u>\$ 374.6</u>	<u>\$ 382.7</u>	<u>\$ 389.5</u>	<u>\$ 367.1</u>	<u>\$ 357.9</u>	<u>\$ 279.3</u>	<u>\$ 339.9</u>