

FINANCIAL INFORMATION

Paris, 19 December 2011

RESULTS OF THE TENDER OFFERS LAUNCHED BY SOCIÉTÉ GÉNÉRALE OVER CERTAIN TIER 1 NOTES

Société Générale announces today the final results of the tender offers launched on 18 November 2011 over certain of the Group's Tier 1 notes (« **the Tender Offers** »).

The purpose of the Tender Offers, which have been subject to prior approval of the French Prudential Supervisory Authority (*Autorité de Contrôle Prudentiel*), was to further enhance the quality and efficiency of the Group's regulatory capital.

The Tender Offers targeted the following notes:

- EUR 1,000,000,000 Undated Deeply Subordinated Fixed to Floating Rate Notes, issued on 26 January 2005 by Société Générale (ISIN: FR0010136382);
- EUR 600,000,000 Undated Deeply Subordinated Fixed to Floating Rate Notes, issued on 19 December 2007 by Société Générale (ISIN: XS0336598064);
- EUR 1,000,000,000 Undated Deeply Subordinated Fixed to Floating Rate Notes, issued on 22 May 2008 by Société Générale (ISIN: XS0365303329);
- GBP 700,000,000 Undated Deeply Subordinated Fixed to Floating Rate Notes, issued on 16 June 2008 by Société Générale (ISIN: XS0369350813);
- EUR 1,000,000,000 Undated Deeply Subordinated Fixed to Floating Rate Notes, issued on 4 September 2009 by Société Générale (ISIN: XS0449487619);
- USD 1,000,000,000 Undated Deeply Subordinated Fixed Rate Notes, issued on 7 October 2009 by Société Générale (ISIN: XS0454569863);
- USD 1,100,000,000 Undated Deeply Subordinated Fixed to Floating Rate Notes, issued on 29 March 2007 by Société Générale (ISIN: US8336TAA79 and USF8586CAA02);
- USD 200,000,000 Undated Deeply Subordinated Floating Rate Notes, issued on 30 March 2007 by Société Générale (ISIN: US8336TAB52 and USF8586CAB84); and
- EUR 650,000,000 Noncumulative Trust Preferred Securities, issued on 10 November 2003 by SG Capital Trust III, a subsidiary of Société Générale (ISIN: XS0179207583).

The total nominal amount of notes purchased under the Tender Offers represents approximately EUR 1.4 billion.

As a result of this transaction, Société Générale's Core Tier 1 ratio has increased by 11 basis points (proforma at 30 September 2011), consolidating the Group's capital in anticipation of the new regulatory requirements.

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