NVIDIA CORPORATION
RECONCILIATION OF GAAP TO NON-GAAP OUTLOOK
(In millions)

	Q4 FY12 Outlook		FY13 Outlook	
	LOW	HIGH	LOW	HIGH
GAAP Revenue	$ 1,046	$ 1,087	$ 4,700	$ 5,000
GAAP Gross Profit	$ 546	$ 573	$ 2,385	$ 2,630
GAAP gross margin	*52.2%*	*52.7%*	*50.7%*	*52.6%*
Stock-based compensation expense included in cost of revenue	3	3	12	20
Non-GAAP gross profit	$ 549	$ 576	$ 2,397	$ 2,650
Non-GAAP gross margin	*52.5%*	*53.0%*	*51.0%*	*53.0%*
GAAP operating expenses	$ 372	$ 372	$ 1,540	$ 1,610
Stock-based compensation expense included in operating expense	(32)	(32)	(124)	(136)
Amortization of acquisition-related intangible assets	(5)	(5)	(16)	(20)
Other acquisition-related costs (A)	(5)	(5)	(20)	(24)
Non-GAAP operating expenses	$ 330	$ 330	$ 1,380	$ 1,430

(A) Other acquisition related costs are comprised of transaction costs, compensation charges and restructuring costs related to the acquisition of Icera, Inc. that was completed on June 10, 2011.

NVIDIA CORPORATION
RECONCILIATION OF GAAP TO NON-GAAP FINANCIAL MEASURES
(In millions)
(Unaudited)

Computation of revenue without MCP (media communication processor) product revenue:

	Three Months Ended	
	April 26, 2009	October 30, 2011
GAAP revenue	$ 664.2	$ 1,066.2
MCP product revenue	(186.4)	(22.4)
Non-GAAP revenue without MCP product revenue	$ 477.8	$ 1,043.8

	Three Months Ended				
	October 31, 2010	January 31, 2010	May 1, 2011	July 31, 2011	October 30, 2011
GPU (graphics processing unit) revenue without MCP	$ 411.4	$ 494.2	$ 546.5	$ 568.9	$ 622.4
MCP product revenue	170.5	119.8	91.1	69.6	22.4
Total GPU Revenue	$ 581.9	$ 614.0	$ 637.6	$ 638.5	$ 644.8