LRI Holdings, Inc.
Logan's Roadhouse, Inc.

Code of Ethics for Senior Executive and Financial Officers

I. General

The policy of LRI Holdings, Inc. and Logan's Roadhouse, Inc. (collectively, "Logan's") is to comply strictly with all laws governing its operations and to conduct its affairs in keeping with the highest moral, legal and ethical standards. Senior executive and financial officers hold an important and elevated role in maintaining a commitment to (i) honest and ethical conduct, (ii) full, fair, accurate, timely and understandable disclosure in Logan's public communications, and (iii) compliance with applicable governmental rules and regulations. Accordingly, Logan's has adopted this Code of Ethics for its Chief Executive Officer, Chief Financial Officer and Principal Accounting Officer (the "Senior Executive and Financial Officers"). This Code of Ethics shall be approved initially by the Board of Directors and periodically thereafter by the Audit Committee of the Board of Directors (the "Audit Committee") and disbursed to the public by means of one of the methods described in Item 406 of Regulation S-K promulgated by the Securities and Exchange Commission (the "SEC").

II. Honest and Ethical Conduct

Senior Executive and Financial Officers are expected to exhibit and promote the highest standards of honest and ethical conduct, by, among other things, adhering to the following policies and procedures:

- Senior Executive and Financial Officers shall engage in only honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships.

- Senior Executive and Financial Officers shall inform the Chairman of the Audit Committee of (a) deviations in practice from policies and procedures governing honest and ethical behavior or (b) any material transaction or relationship that could reasonably be expected to create a conflict of interest.

- Senior Executive and Financial Officers shall demonstrate personal support for the policies and procedures set forth in this Code of Ethics and shall strive to reinforce these principles and standards throughout Logan's.

- Senior Executive and Financial Officers shall respect the confidentiality of information acquired in performance of one's responsibilities and shall not use confidential information for personal advantage.

III. Financial Records and Periodic Reports

Logan's is committed to full, fair, accurate, timely and understandable disclosure in reports and documents that it files with, or submits to, the SEC and in other public communications made by Logan's. In support of this commitment, Logan's has, among other measures, (a) designed and implemented disclosure controls and procedures (within the meaning of applicable SEC rules) and (b) required the maintenance of accurate and complete records, the prohibition of false, misleading or artificial entries on its books and records, and the documentation and recording of transactions in Logan's accounting records. In addition to performing their duties and responsibilities under these requirements, each of the Senior Executive and Financial Officers will establish and manage Logan's reporting systems and procedures with due care and diligence to ensure that:

- Reports filed with or submitted to the SEC and other public communications contain information that is timely and understandable and do not misrepresent or omit material facts.

- Business transactions are properly authorized and accurately recorded in all material respects on Logan's books and records in accordance with generally accepted accounting principles and Logan's established financial policies.

IV. Compliance with Applicable Laws, Rules and Regulations

The policy of Logan's is to comply with all applicable laws, rules and regulations. Accordingly, the Senior Executive and Financial Officers shall adhere to the standards and restrictions imposed by those laws, rules and regulations, and in particular, those relating to accounting and auditing matters.

Any Senior Executive or Financial Officer who is unsure whether a situation violates any applicable law, rule, regulation or Logan's policy may confer with another Senior Executive or Financial Officer regarding the situation or discuss the matter with outside counsel.

V. Compliance with Code of Ethics

The Senior Executive and Financial Officers shall acknowledge their ongoing compliance with this Code of Ethics annually to the Audit Committee. This Code of Ethics will be published and made available to all employees, and any employee should promptly report any violation of this Code of Ethics to the Chairman of the Audit Committee. The Board of Directors shall take appropriate action with respect to the failure of any Senior Executive or Financial Officer to comply with this Code of Ethics, which may include reprimand, demotion or dismissal, depending on the seriousness of the offense.