

STOCK INFORMATION (NYSE/TSX: TRI)

	NYSE US\$	TSX C\$
Price	\$28.86	\$28.42
Market Cap	\$23.8B	\$23.5B
52-Week High	\$30.66	\$30.40
52-Week Low	\$25.28	\$26.10
2012 Average Daily Volume	1,102,998	1,053,211
2012 dividend/share	\$1.28	
Dividend yield	4.4%	

EXECUTIVE OFFICERS

James C. Smith Chief Executive Officer

Stephane Bello Chief Financial Officer

CONTACT INVESTOR RELATIONS

Frank Golden Senior Vice President +1 646.223.5288 frank.golden@thomsonreuters.com

Marc Mehlman Vice President +1 646.532.7308

marc.mehlman@thomsonreuters.com

3 Times Square New York, NY 10036 +1 646.223.4000

BUSINESS OVERVIEW

Thomson Reuters is the world's leading source of intelligent information for businesses and professionals. We combine industry expertise with innovative technology to deliver critical information to leading decision makers in the financial, legal, tax and accounting, intellectual property and science and media markets, powered by the world's most trusted news organization. With headquarters in New York and major operations in London and Eagan, Minnesota, Thomson Reuters employs approximately 60,000 people and operates in over 100 countries.

UPCOMING INVESTOR EVENTS

February 13, 2013

Thomson Reuters to Report Fourth-Quarter 2012 Results

RECENT EVENTS

November 2, 2012

Thomson Reuters Reports Third-Quarter 2012 Results

LATEST EARNINGS RESULTS

(U.S. \$ millions, except per share amounts)

Third-Quarter*	<u>2012</u>	<u>2011</u>
Revenues – Ongoing Business**	\$3,165	\$3,197
Organic Revenue Growth**	(1%)	2%
Underlying Operating Profit Margin**	18.5%	21.6%
Free Cash Flow (YTD)**	\$1,030	\$933
Adjusted EPS**	\$0.54	\$0.54
Full-Year*	<u>2011</u>	<u>2010</u>
Full-Year* Revenues – Ongoing Business**	<u>2011</u> \$12,743	2010 \$11,937
Revenues – Ongoing Business**	\$12,743	\$11,937
Revenues – Ongoing Business** Organic Revenue Growth**	\$12,743 2%	\$11,937 -1%

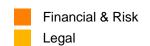
Underlying Operating Profit \$2.8 Billion

8%

2011 RESULTS* BY BUSINESS UNIT

7% 25% 57% 3%

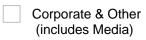
Revenues \$12.7 Billion



50% 34%

8%

Tax & Accounting IP & Science



^{*}Results from ongoing businesses excluding announced disposals. Underlying Operating Profit depicted in pie chart excludes Corporate & Other (includes

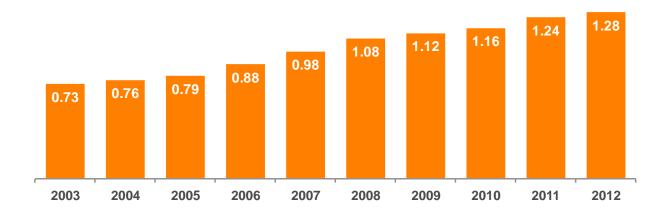
^{*}Results from ongoing businesses excluding announced disposals.

**Non IFRS measures, these exclude our \$3.0 billion goodwill impairment charge incurred in the fourth quarter of 2011. Reconciliations to the most directly comparable IFRS measure can be found in the Investor Relations section of thomsonreuters.com and in the regulatory filings released with the Annual Report.

Financial & Risk	A leading provider of critical news, information and analytics, enabling transactions and bringing together financial communities. Financial & Risk also provides leading regulatory and operational risk management solutions.
Legal	A leading provider of critical information, decision support tools, software and services to legal, investigation, business and government professionals around the world. Legal offers a broad range of online services that utilize our electronic databases of legal, regulatory, news, public records and business information.
Tax & Accounting	A leading provider of integrated tax compliance and accounting information, software and services for professionals in accounting firms, corporations, law firms and government.
Intellectual Property & Science	A leading provider of comprehensive intellectual property and scientific information, decision support tools and services that enable governments, academia, publishers, corporations and law firms to discover, develop and deliver innovations.

DIVIDEND HISTORY

U.S. \$ per share



ANALYST COVERAGE

Bank of America ML (New York)
Barclays Capital (London)
Bernstein Research (London)
BMO Capital Markets (Toronto)
CIBC Capital Markets (Toronto)
Citi (New York)
Credit Suisse (Toronto)
Deutsche Bank (New York)
Evercore Partners (New York)
Exane BNP Paribas (London)
Execution Noble (London)

Sara Gubins Nick Dempsey Claudio Aspesi Tim Casey Robert Bek Leo Kulp Colin Moore Matthew Chesler Douglas Arthur Sami Kassab Giasone Salati Goldman Sachs (New York)
J.P. Morgan (New York)
Lazard (New York)
Morgan Stanley (New York)
National Bank Financial (Toronto)
Nomura (London)
Piper Jaffray (San Francisco)
RBC Capital Markets (Toronto)
Scotia Capital (Toronto)
TD Newcrest (Toronto)
UBS (Toronto)

Brian Karimzad Andrew Steinerman William Bird Suzanne E. Stein Adam Shine Matthew Walker Peter Appert Drew McReynolds Paul Steep Vince Valentini Phillip Huang

^{**} Thomson Reuters is followed by the analysts listed above. Any opinions, estimates or forecasts regarding Thomson Reuters' performance made by these analysts are theirs alone and do not represent opinions, forecasts or predictions of Thomson Reuters or its management.