AGILENT TECHNOLOGIES, INC.  
RECONCILIATION FROM GAAP TO NON-GAAP  
TWELVE MONTHS ENDED OCTOBER 31, 2013  
(Unaudited)

### Acceleration of Share-based Compensation

<table>
<thead>
<tr>
<th>GAAP</th>
<th>Restructuring and Other Related Costs</th>
<th>Asset Impairments and Write-downs</th>
<th>Related to Workforce Reduction</th>
<th>Intangible Amortization</th>
<th>Transformational Initiatives</th>
<th>Acquisition &amp; Integration Costs</th>
<th>Unallocated Corporate Costs</th>
<th>Other</th>
<th>Adjustment for Taxes</th>
<th>Non-GAAP</th>
</tr>
</thead>
<tbody>
<tr>
<td>3,894</td>
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<td>3,894$</td>
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</tbody>
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### Cost of products and services
- Gross Margin: 49.0%
- Cost of products and services: $1,987 million
- Other income (expense), net: $(93) million

### Research and development
- As a % of Revenue: 8.7%
- Research and development: $337 million

### Selling, general and administrative
- As a % of Revenue: 30.4%
- Selling, general and administrative: $1,184 million

### Total costs and expenses
- Total costs and expenses: $3,508 million

### Income from operations
- Operating Margin: 9.9%
- Income from operations: $386 million

### Other income (expense), net
- Other income (expense), net: $(93) million

### Provision for income taxes
- Tax Rate: 23%

### Income (loss) from continuing operations before taxes
- Income (loss) from continuing operations before taxes: $(293) million

### Income (loss) from continuing operations
- Net Margin: 5.8%
- Income (loss) from continuing operations: $229 million

### Income (loss) from continuing operations per share - Basic and Diluted
- Basic: $0.66
- Diluted: $0.65

### Weighted average shares used in computing net income (loss) per share
- Basic: 341 million
- Diluted: 345 million

The reconciliation from GAAP to Non-GAAP Income from continuing operations is based on our current information.